

No: 04/TTr-HDQT

Rach Gia, April 04, 2025

**PROPOSAL**  
**GENERAL MEETING OF SHAREHOLDERS**  
**Regarding the Listing Plan of KienlongBank's Shares**  
**on the Stock Exchange**

**To: The General Meeting of Shareholders**

- Pursuant to the Law on Credit Institutions No. 32/2024/QH15 dated January 18, 2024;
- Pursuant to the Law on Enterprises No. 59/2020/QH14 dated June 17, 2020, and Law No. 03/2022/QH15 dated January 10, 2022, amending and supplementing a number of articles of the Law on Public Investment, the Law on Public-Private Partnership Investment, the Law on Investment, the Law on Housing, the Law on Bidding, the Law on Electricity, the Law on Enterprises, the Law on Special Consumption Tax, and the Law on Civil Judgment Enforcement;
- Pursuant to the Law on Securities No. 54/2019/QH14 dated November 26, 2019, and Law No. 56/2024/QH15 dated November 29, 2024, amending and supplementing a number of articles of the Law on Securities, the Law on Accounting, the Law on Independent Audit, the Law on State Budget, the Law on Management and Use of Public Property, the Law on Tax Administration, the Law on Personal Income Tax, the Law on National Reserve, and the Law on Handling of Administrative Violations;
- Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of certain articles of the Law on Securities;
- Pursuant to Circular No. 26/2012/TT-NHNN dated September 13, 2012, guiding procedures for the State Bank of Vietnam's approval regarding the listing of shares on domestic and foreign securities markets by joint-stock credit institutions;
- Pursuant to Official Dispatch No. 1222/NHNN-TTGSNH dated February 27, 2020, from the State Bank of Vietnam regarding UPCOM registration and share listing on the securities market;
- Pursuant to the Charter of Kienlong Commercial Joint Stock Bank;

The Board of Directors respectfully submits to the General Meeting of Shareholders for consideration the registration for listing shares of Kienlong Commercial Joint Stock Bank (KienlongBank) on the stock exchange as follows:

**I. Necessity of Listing Shares on the Stock Exchange**

The listing of KienlongBank's shares (stock code: KLB) on the stock exchange is necessary and of great importance, as it demonstrates KienlongBank's increasing transparency in operations as a large-scale public company. It also helps to enhance KienlongBank's operational capacity and competitiveness in achieving its strategic goals, specifically:

- Ensure strict compliance with banking safety indicators as regulated by the State Bank of Vietnam and improve risk management capacity in banking operations;



- Enhance KienlongBank's reputation and position with domestic and international partners, the State Bank of Vietnam, and other relevant regulatory authorities;

- Increase brand awareness of KienlongBank among partners and customers, improve transparency and operational efficiency, ensure share quality, liquidity, and cash flow, bringing benefits to investors.

## **II. Matters to Be Approved by the General Meeting of Shareholders Regarding the Share Listing**

Currently, KienlongBank shares (stock code: KLB) have been registered with the Vietnam Securities Depository (VSD) and are trading on the UPCOM market at the Hanoi Stock Exchange (HNX). The Board of Directors respectfully submits the following matters for approval by the General Meeting of Shareholders:

1. Approve the registration for listing all outstanding shares of KienlongBank (stock code: KLB) on the stock exchange.

2. To facilitate timely and efficient implementation, it is proposed that the General Meeting of Shareholders authorize the Board of Directors to decide, amend, adjust, and supplement the Implementation plan for listing KienlongBank shares on the Vietnamese securities market, including but not limited to the following:

- Decide on which stock exchange to list the shares;
- Decide on the appropriate listing time to maximize shareholder benefits, in accordance with market conditions and legal regulations;
- Proactively prepare and complete the necessary documentation and procedures for listing on the stock exchange;
- Select the consulting firm related to the listing and registration;
- Approve the listing registration dossier and related documents, forms, and materials;
- Coordinate with consulting firms to carry out the necessary legal procedures and tasks;
- Have full authority to resolve any arising issues related to the procedures, documents, and sequence for listing KienlongBank shares on the stock exchange, including matters within the authority of the General Meeting of Shareholders (if any) during implementation;
- Carry out other necessary tasks for the listing of KienlongBank shares on the selected stock exchange in accordance with KienlongBank's actual conditions and applicable laws;
- The Board of Directors is authorized to delegate and/or sub-authorize organizations and individuals to implement the authorized contents.

We respectfully submit this proposal to the General Meeting of Shareholders for consideration and approval.

Sincerely!

Recipients:

- As above;
- Archived at: Board of Directors Office.

**ON BEHALF OF BOARD OF DIRECTORS  
CHAIRMAN**



**Tran Ngoc Minh**